



**MONTGOMERY COUNTY INVESTMENTS**  
**Portfolio Management**  
**Portfolio Summary**  
**January 31, 2021**

Montgomery County, TX  
 Melanie K. Bush  
 501 North Thompson Suite 201  
 Conroe, TX 77301  
 (936)539-7844

<b>Investments</b>	<b>Par Value</b>	<b>Market Value</b>	<b>Book Value</b>	<b>% of Portfolio</b>	<b>Term</b>	<b>Days to Maturity</b>	<b>YTM/C 360 Equiv.</b>	<b>YTM/C 365 Equiv.</b>
Federal Agency Coupon Securities	2,000,000.00	2,012,834.00	2,000,000.00	1.46	366	17	1.479	1.500
Municipal Bonds	24,610,000.00	24,828,619.05	24,666,650.91	18.03	477	91	1.068	1.083
Compounding Cert of Deposits	57,293,586.59	57,293,586.59	57,293,586.59	41.88	359	206	1.270	1.288
Mutual Funds	45,677,288.49	45,677,288.49	45,677,288.49	33.39	1	1	0.239	0.242
Money Market Accounts	7,166,446.55	7,166,446.55	7,166,446.55	5.24	1	1	0.345	0.350
<b>Investments</b>	<b>136,747,321.63</b>	<b>136,978,774.68</b>	<b>136,803,972.54</b>	<b>100.00%</b>	<b>242</b>	<b>103</b>	<b>0.844</b>	<b>0.856</b>

<b>Total Earnings</b>	<b>January 31 Month Ending</b>	<b>Fiscal Year To Date</b>
Current Year	99,285.86	749,572.69
<b>Average Daily Balance</b>	<b>127,727,745.70</b>	
<b>Effective Rate of Return</b>	<b>0.92%</b>	

*Melanie K. Bush*  
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 MELANIE K. BUSH, COUNTY TREASURER

*2/18/2021*

**MONTGOMERY COUNTY INVESTMENTS**  
**Portfolio Management**  
**Portfolio Details - Investments**  
**January 31, 2021**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM/C 360	YTM/C 365	Days to Maturity	Maturity Date
<b>Federal Agency Coupon Securities</b>												
	10003	Federal Home Loan Bank		02/18/2020	2,000,000.00	2,012,834.00	2,000,000.00	1.500	1.479	1.500	17	02/18/2021
	<b>Subtotal and Average</b>		<b>2,000,000.00</b>		<b>2,000,000.00</b>	<b>2,012,834.00</b>	<b>2,000,000.00</b>		<b>1.479</b>	<b>1.500</b>	<b>17</b>	
<b>Municipal Bonds</b>												
	10005	FALL RIVER MA GO MUNI		03/19/2020	15,000,000.00	15,153,450.00	15,054,708.23	3.000	1.042	1.057	4	02/05/2021
	10006	FT BEND CNTY MUNI		06/05/2020	320,000.00	323,276.80	320,368.84	3.000	1.583	1.605	28	03/01/2021
	10009	FT BEND CNTY MUNI		06/05/2020	255,000.00	262,792.80	258,658.68	3.000	1.629	1.652	393	03/01/2022
	10010	HARRIS COUNTY TAX BOND		04/09/2020	1,265,000.00	1,293,690.20	1,266,288.83	2.102	1.993	2.021	468	05/15/2022
	10004	HUDSON COUNTY NJ		02/20/2020	1,000,000.00	1,010,150.00	1,000,393.09	1.700	0.598	0.607	18	02/19/2021
	10056	COUNTY OF MIAMI DADE FL		09/30/2020	5,000,000.00	4,995,152.05	4,995,152.05	0.420	0.728	0.738	242	04/01/2023
	10008	STATE UNIVERSITY OF NY		05/06/2020	1,770,000.00	1,790,107.20	1,771,081.19	1.850	1.677	1.700	150	07/01/2021
	<b>Subtotal and Average</b>		<b>24,675,060.83</b>		<b>24,610,000.00</b>	<b>24,828,619.05</b>	<b>24,666,650.91</b>		<b>1.068</b>	<b>1.083</b>	<b>91</b>	
<b>Compounding Cert of Deposits</b>												
	10044	GUARANTY BANK		09/01/2020	4,495,571.56	4,495,571.56	4,495,571.56	1.760	1.736	1.760	368	02/04/2022
	10045	GUARANTY BANK		09/01/2020	266,443.03	266,443.03	266,443.03	1.760	1.736	1.760	368	02/04/2022
	10038	SPIRIT OF TEXAS BANK		09/01/2020	10,063,945.30	10,063,945.30	10,063,945.30	0.950	0.937	0.950	194	08/14/2021
	10039	SPIRIT OF TEXAS BANK		09/01/2020	7,113,255.91	7,113,255.91	7,113,255.91	1.760	1.736	1.760	11	02/12/2021
	10040	SPIRIT OF TEXAS BANK		09/01/2020	15,095,917.94	15,095,917.94	15,095,917.94	0.950	0.937	0.950	102	05/14/2021
	10041	VERITEX COMMUNITY BANK		09/01/2020	10,086,894.31	10,086,894.31	10,086,894.31	1.150	1.134	1.150	224	09/13/2021
	10046	VERITEX COMMUNITY BANK		09/01/2020	10,171,558.54	10,171,558.54	10,171,558.54	1.710	1.687	1.710	414	03/22/2022
	<b>Subtotal and Average</b>		<b>57,246,486.91</b>		<b>57,293,586.59</b>	<b>57,293,586.59</b>	<b>57,293,586.59</b>		<b>1.270</b>	<b>1.288</b>	<b>206</b>	
<b>Mutual Funds</b>												
	10015	AIM FUNDS		09/01/2020	0.00	0.00	0.00	0.090	0.089	0.090	1	
	10016	AIM FUNDS		09/01/2020	0.00	0.00	0.00	0.090	0.089	0.090	1	
	10018	AIM FUNDS		09/01/2020	0.00	0.00	0.00	0.090	0.089	0.090	1	
	10047	AIM FUNDS		09/01/2020	0.00	0.00	0.00	0.090	0.089	0.090	1	
	10000	FUNDS MANAGEMENT		09/01/2020	0.00	0.00	0.00	0.040	0.039	0.040	1	
	10001	FUNDS MANAGEMENT		09/01/2020	0.00	0.00	0.00	0.040	0.039	0.040	1	
	10002	FUNDS MANAGEMENT		09/01/2020	0.00	0.00	0.00	0.040	0.039	0.040	1	
	10019	LOGIC INVESTMENTS		09/01/2020	13,731,610.37	13,731,610.37	13,731,610.37	0.257	0.253	0.257	1	

**MONTGOMERY COUNTY INVESTMENTS**  
**Portfolio Management**  
**Portfolio Details - Investments**  
**January 31, 2021**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM/C 360	YTM/C 365	Days to Maturity	Maturity Date
<b>Mutual Funds</b>												
	10026	PROVIDENT		09/01/2020	0.00	0.00	0.00	0.050	0.049	0.050	1	
	10011	TEXPOOL INVESTMENTS		09/01/2020	11,139.76	11,139.76	11,139.76	0.150	0.148	0.150	1	
	10012	TEXPOOL INVESTMENTS		09/01/2020	582,475.96	582,475.96	582,475.96	0.150	0.148	0.150	1	
	10013	TEXPOOL INVESTMENTS		09/01/2020	74,297.37	74,297.37	74,297.37	0.150	0.148	0.150	1	
	10014	TEXPOOL INVESTMENTS		09/01/2020	0.00	0.00	0.00	0.160	0.158	0.160	1	
	10028	TEXAS CLASS		09/01/2020	40,851.93	40,851.93	40,851.93	0.220	0.216	0.220	1	
	10029	TEXAS CLASS		09/01/2020	2,727,400.52	2,727,400.52	2,727,400.52	0.272	0.268	0.272	1	
	10030	TEXAS CLASS		09/01/2020	83,290.14	83,290.14	83,290.14	0.272	0.268	0.272	1	
	10031	TEXAS CLASS		09/01/2020	2,888,836.20	2,888,836.20	2,888,836.20	0.220	0.216	0.220	1	
	10032	TEXAS CLASS		09/01/2020	137,016.90	137,016.90	137,016.90	0.220	0.216	0.220	1	
	10033	TEXAS CLASS		09/01/2020	170,707.96	170,707.96	170,707.96	0.220	0.216	0.220	1	
	10049	TEXAS CLASS		09/01/2020	10,000,485.25	10,000,485.25	10,000,485.25	0.220	0.216	0.220	1	
	10034	TEXSTAR INVESTMENTS		09/01/2020	692,279.86	692,279.86	692,279.86	0.116	0.114	0.116	1	
	10035	TEXSTAR INVESTMENTS		09/01/2020	0.00	0.00	0.00	0.116	0.114	0.116	1	
	10036	TEXSTAR INVESTMENTS		09/01/2020	321,558.70	321,558.70	321,558.70	0.116	0.114	0.116	1	
	<b>Subtotal and Average</b>		<b>36,641,223.66</b>		<b>45,677,288.49</b>	<b>45,677,288.49</b>	<b>45,677,288.49</b>		<b>0.239</b>	<b>0.242</b>	<b>1</b>	
<b>Money Market Accounts</b>												
	10037	GUARANTY BANK		09/01/2020	2,313,261.70	2,313,261.70	2,313,261.70	0.350	0.345	0.350	1	
	10050	GUARANTY BANK		09/18/2020	38,536.28	38,536.28	38,536.28	0.350	0.345	0.350	1	
	10051	GUARANTY BANK		09/18/2020	651,723.12	651,723.12	651,723.12	0.350	0.345	0.350	1	
	10052	GUARANTY BANK		09/18/2020	301,258.24	301,258.24	301,258.24	0.350	0.345	0.350	1	
	10053	GUARANTY BANK		09/18/2020	3,128,577.92	3,128,577.92	3,128,577.92	0.350	0.345	0.350	1	
	10054	GUARANTY BANK		09/18/2020	733,089.29	733,089.29	733,089.29	0.350	0.345	0.350	1	
	<b>Subtotal and Average</b>		<b>7,164,974.30</b>		<b>7,166,446.55</b>	<b>7,166,446.55</b>	<b>7,166,446.55</b>		<b>0.345</b>	<b>0.350</b>	<b>1</b>	
<b>Total and Average</b>			<b>127,727,745.70</b>		<b>136,747,321.63</b>	<b>136,978,774.68</b>	<b>136,803,972.54</b>		<b>0.844</b>	<b>0.856</b>	<b>103</b>	

**MONTGOMERY COUNTY INVESTMENTS**  
**Portfolio Management**  
**Portfolio Details - Cash**  
**January 31, 2021**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM/C 360	YTM/C 365	Days to Maturity
		Average Balance	0.00								0
		Total Cash and Investments	127,727,745.70		136,747,321.63	136,978,774.68	136,803,972.54		0.844	0.856	103

**MONTGOMERY COUNTY, TEXAS**

**Schedule of Indebtedness**

**As of January 31, 2021**

	<u>Interest</u>	<u>Issue</u>	<u>Maturity</u>	<u>Balances</u>
	<u>Rate (%)</u>	<u>Date</u>	<u>Date</u>	<u>Outstanding</u>
<b>GENERAL OBLIGATION BONDS:</b>				
Refunding Bonds, Series 2012	2.00-5.00	2012	2026	1,770,000
Refunding Bonds, Series 2014A	5.00	2014	2025	57,865,000
Refunding Bonds, Series 2016	4.25-5.25	2016	2032	58,925,000
Road Bonds, Series 2016	4.25-5.25	2016	2041	52,405,000
Refunding Bonds, Series 2016A	3.00-5.00	2016	2030	46,220,000
Road Bonds, Series 2016A	4.00-5.00	2016	2042	70,660,000
Road Bonds, Series 2018	4.00-5.00	2018	2043	43,395,000
Road Bonds, Series 2018B	3.50-5.00	2018	2040	88,510,000
Refunding Bonds, Series 2018	4.00	2018	2030	26,965,000
Refunding Bonds, Series 2020	4.00-5.00	2021	2032	23,235,000
<b>TOTAL GENERAL OBLIGATION BONDS PAYABLE</b>				<u>469,950,000</u>
<b>CERTIFICATES OF OBLIGATION:</b>				
Series 2010	3.00-5.40	2010	2039	23,395,000
Series 2012	2.00-4.00	2012	2032	255,000
Series 2012A	2.00-5.00	2012	2023	11,245,000
<b>TOTAL CERTIFICATES OF OBLIGATION</b>				<u>34,895,000</u>
<b>TOTAL BONDED DEBT</b>				<u><u>504,845,000</u></u>
<b>OTHER INDEBTEDNESS:</b>				
<b>CAPITAL LEASES</b>				<u><u>12,444,148</u></u>
<b>MONTGOMERY COUNTY TOLL ROAD AUTHORITY:</b>				
Senior Lien Toll Revenue Bonds, Series 2018	5.00	2018	2048	<u>87,680,000</u>
				<u>87,680,000</u>
<b>TOTAL DEBT FOR MONTGOMERY COUNTY TOLL ROAD AUTHORITY</b>				<b>87,680,000</b>
<b>TOTAL INDEBTEDNESS</b>				<u><u>\$ 604,969,148</u></u>